

# Opportunities and challenges for the development of Motorways of the Sea projects in South-East Europe

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# Motorways of the Sea: overall objective

Establish a Trans-European Network of Motorways of the Sea that concentrates <u>flows of freight</u> on viable, regular, and reliable <u>sea-based transport</u> <u>services that are integrated in logistic chains</u> and covers all types of maritime freight operations

#### *To...*

Reduce road congestion

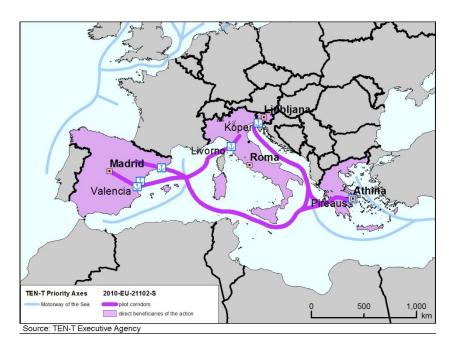
Increase use of more sustainable modes of transport

Improve accessibility to peripheral regions



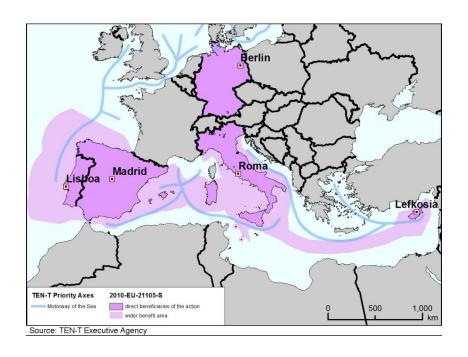


- 1. East-Med Master Plan Study of 2005-2009
- 2. MoS4Mos 2010-EU-21102-S





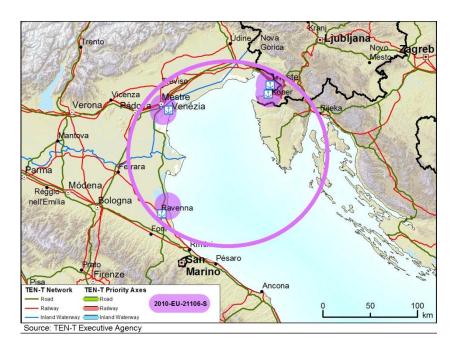
#### 3. MIELE - 2010-EU-21105-S





4. ITS Adriatic multi-port gateway – 2010-EU-

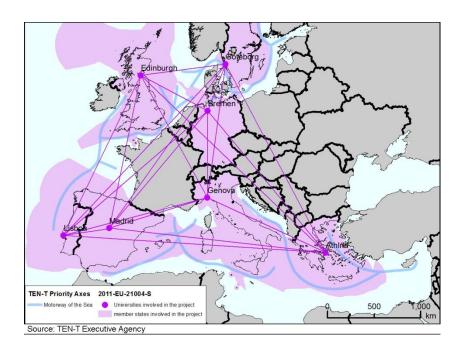
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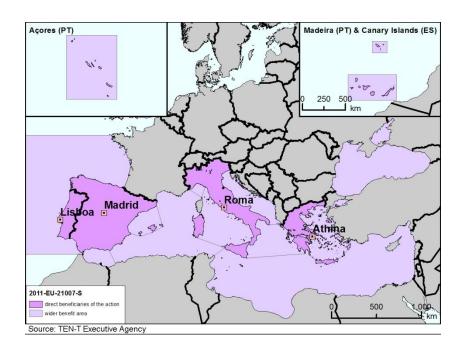


#### 5. TRAINMOS - 2011-EU-21004-S





6. COSTA - 2011-EU-21007-S





7. ADRIAMOS - 2011-EU-21001-M







# State of play - MoS projects

East-Med - 7 projects, incl 1 works

Mediterranean (East and West) – 9 projects, incl 1 works

Northern Europe (North Sea and Baltic Sea) – 12 projects, incl 9 works

Deficit of works projects in MED!!!





# **Currently available TEN-T funding**

#### Implementation (works) – 20% funding

2 ports in 2 different MSs, maritime operator, extension to hinterland desired, existing or new links.

#### Wider benefits actions - 20% or 50%

2 entities in 2 different MSs, wider benefits for a region e.g. icebreaking, LNG installations, ICT systems, on-shore side power.

#### Studies incl pilot actions - 50%

2 entities in 2 different MSs, regional or EU dimension, no R&D, innovative pre-implementation pilots, no duplication





# What do we fund within works projects?

High water protection devices (dikes, breakwaters, locks)
Lights, buoys, beacons; ramps, jetties, signposting
Infrastructure and facilities up to the terminal site (for temporary storage of loading units, facilities for drivers, shore side electricity, & waste treatment; terminal handling equipment...)

Land and sea access to port, including connecting links to the TEN-T or national land transport networks

ICT infrastructure for eMaritime, administration and customs facilities (VTMIS, reporting and information exchange systems, administrative simplification), etc.

Waterways and canals to shorten sea routes





# Implementation in 2012 and beyond

Next call: November 2012 (50 million euros) Eligibility period for actions: 1 January 2012 - 31 December 2015

New financial perspective 2014-2020:

MoS as a maritime pillar of the TEN-T

Increased co-funding rate for MoS works to 30%

Core network requirement

No pre-selection by MS calls

No requirement for maritime operator's involvement





#### **Challenges**

- No currently opened pre-selection MoS call in EastMed
- Projects increasing accessibility to peripheral and island regions vs requirement for predominant cargo transportation
- Rail and inland navigation hinterland connections receive preference due to its better environmental performance
- Requirement for involving at least two MSs
- Projects more complex by nature (multimodal approach, large consortia, more organisational and administrative problems, modal shift calculations)
- Synergy with other funding instruments i.e. Marco Polo, Cohesion Fund, MEDAMOS
- Involvement of non-EU countries (endorsement, funding)





#### More info about MoS

#### MoS One Stop Help Desk



http://www.mos-helpdesk.eu/





# Thank you for your attention

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